

MacPherson Leslie & Tyerman LLP 1500 - 410 22nd Street East Saskatoon Saskatchewan

Canada S7K 5T6
T: (306) 975-7100
F: (306) 975-7145
www.mlt.com

Jeffrey M. Lee, Q.C.

Direct Line: (306) 975-7136 E-mail: JMLee@mlt.com

July 15, 2016

All Parties On The Attached Service List

Dear Sirs/Mesdames:

Re:

Golden Opportunities Fund Inc. v. Phenomenome Discoveries Inc.

(Q.B. 1639 of 2015)

Hearing Before the Honourable Mr. Justice G. A. Meschishnick at 1:30 p.m.

on Monday, July 18, 2016.

We are solicitors for Med-Life Discoveries LP ("MLD") in regard to the above-noted matter.

We enclose for service upon you the Sealing Order of the Honourable Mr. Justice Allbright granted today (Friday, July 15, 2016) in regard to the above-noted matter.

The Sealing Order provides that the Second Supplementary Affidavit of Douglas Banzet sworn on July 15, 2016 (the "Banzet Affidavit") and the Confidential Brief of Law on behalf of MLD dated July 15, 2016 (the "Brief of Law") are sealed from public access and are filed with the Court in a sealed envelope on a confidential basis for review only by the Presiding Judge at the July 18 hearing (Mr. Justice Meschishnick).

Counsel for parties on the Service List who wish to receive copies of the Banzet Affidavit and/or the Brief of Law may request same by providing our office with email correspondence containing counsel's professional undertaking to receive such items in confidence, to keep the contents of the items confidential and not to disclose them to any other parties other than their respective clients and their clients' professional advisors, save and except as may be necessary to make reference to the contents of these items in written submissions to the court, oral submissions to the court, or reply affidavits filed on behalf of your respective clients. To the full extent possible, counsel shall attempt to ensure that any written submissions to the court or reply affidavits filed on behalf of their clients are sealed by court order.

MacPherson Leslie & Tyerman LLP

Jeffrey M. Lee, Q.C.

JML:agf

Enclosure